

# MITALEE JAIN

WINE &  
HOSPITALITY

## CONTACT

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## EDUCATION

### MSc Wine & Hospitality Management

Kedge Business School, Paris  
2023 - Present

### MSc in Finance

IESEG School of Management, Paris  
2015 - 2017

### Bachelors of Commerce

Sri Bhagwan Mahaveer Jain  
Evening College, Bangalore  
2011 - 2014

## SKILLS

- Communication skills
- Team Management
- Resilience
- Building professional networks
- Time Management
- Flexible and Adaptable
- Ability to work in cross-functional teams

## LANGUAGE

English	
French	
Hindi (Native)	

## ABOUT ME

Diversified financial experience of over 5 years along with managerial responsibilities at various critical levels. I have cultivated expertise in transfer pricing, equity derivatives, consultant databases and request for proposals for Asset Management companies. Proficient in Microsoft Excel, MS Office, Finance and International Taxation. My skill set is well-rounded and tailored to navigate the complexities of the financial landscape. Driven by profound passion for wine and its symbolic relationship with the hospitality sector, I am currently pursuing my second master's degree while actively preparing for the WSET Level 3 certification.

Devoted to channeling my acquired knowledge, I am actively seeking opportunities to contribute to the professional landscape of the wine industry. My commitment is underscored by active participation in prestigious tastings such as Rhône en Seine, Biodyvin, Climats Côtes Chalonnaise, and Wine Paris. I have also played a vital role in the sommelier team's operations, handling tasks such as opening bottles, decanting wines, and polishing glasses at the esteemed Golden Vines event.

A significant highlight of my journey involved being in charge backstage, working closely under the guidance of Franck Ramage for two masterclasses at Grand Tasting featuring Dom Pérignon and Charles Heidsieck. This encompassed comprehensive event management, tasting coordination, and impeccable service delivery. Furthermore, I have enriched my understanding through study trips to diverse wine regions such as South Africa, Bordeaux, and Rhône, and visited renowned hospitality establishments including Pavillon Ledoyen, Sur Mesure, and Delair Graff Lodges and Spa. These experiences have not only expanded my knowledge but also reinforced my commitment to making a meaningful contribution to the world of wine and hospitality.

## EXPERIENCE

### Senior Associate, Fund Marketing Services

Acuity Knowledge Partners, Bangalore, India

Nov 2020 - Jun 2023

- Respond to Request for Proposals (RFPs), Due Diligence Questionnaire (DDQ) and Request for Interest (RFIs) for Asset Management Companies. Assisted on multiple Ad-hoc Projects for Consultant Databases, Investment Commentary and Narratives Writing.
- Supervised a team of four individuals.

### Senior Analyst, Fund Accounting Department

Societe Generale, Bangalore, India

Sep 2019 - Jun 2020

- Identifying and Analysing the differences occurring in Economic and Accounting PNL for Financial products focusing on Equity.
- Ensuring accurate reporting of Financial Statements.

### Analyst, Fund Marketing Services

Moodys Analytics Knowledge Services, Bangalore, India

Jun 2018 - Aug 2019

- Timely updation of data on Consultant Databases for Asset Managers.
- Published a blog for the Moody's external website on the topic "Bridging the gap between Qualitative and Quantitative Data".

### Intern, Equity Derivatives Department

Societe Generale, Paris, France

Sep 2016 - Mar 2017

- Deeper insight of Financial products focusing on Equity, Forwards, Options and Deposit Index.
- Experienced the work culture and enhanced french language skill.

### Client Support Specialist, Transfer Pricing

Ernst & Young, Bangalore, India

May 2014 - Jun 2015

- Preparation of Transfer Pricing Reports and litigation submission to Tax authorities.